

# Monterey Culinary Pension Fund

702 Forest Avenue, Suite B \* Pacific Grove, CA 93950

John Kitayama, Administrator

Name: \_\_\_\_\_

ID # : \_\_\_\_\_

The Internal Revenue Service has a provision for pensions with annual payments of less than \$5,400.00. There is no requirement for withholding taxes. Annual payments of more than \$5,400.00 require the Trust Fund to withhold

If you annual benefit is less than \$5,400.00 and you want income tax withheld on your pension please complete the requested information.

If you annual benefit is more than \$5,400.00 indicate the amount to be withheld. If you do not specify an amount the Trust fund will determine the amount in accordance with the United States Treasury regulations.

\_\_\_\_\_ I want income tax to be withheld.

Amount to be withheld \$ \_\_\_\_\_

\_\_\_\_\_ I do not want income tax to be withheld.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Witness